



**Initial Intake Form**

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Today's date \_\_\_\_/\_\_\_\_/\_\_\_\_

Thank you for taking the time to complete the following information which will help me assess your health needs. All information is confidential. I will be happy to answer any questions.

**General Information:**

Name \_\_\_\_\_ Birthdate \_\_\_\_/\_\_\_\_/\_\_\_\_

Sex/Gender \_\_\_\_\_ Marital Status \_\_\_\_\_ #children \_\_\_\_ /age(s) \_\_\_\_\_

Address \_\_\_\_\_

**Phone numbers (please mark \* next to best number):**

Home \_\_\_\_\_ Cell \_\_\_\_\_ Work \_\_\_\_\_

E-mail \_\_\_\_\_

\*email is necessary to use our confidential online scheduling system\*

How did you hear about us? \_\_\_\_\_

If via person, name: \_\_\_\_\_ May we send a thank you card?  Y  N

**Emergency Contact**

Name \_\_\_\_\_ Ph \_\_\_\_\_

Relationship \_\_\_\_\_

**If Under 18 ---Responsible Party Information**

Name \_\_\_\_\_

Relationship to Patient \_\_\_\_\_

Previous experience with acupuncture?  Y  N / Name and results \_\_\_\_\_

**Health History**

Please list your major health concerns in order of importance to you:

\_\_\_\_\_  
\_\_\_\_\_

List any serious diseases, injuries, surgeries, or hospitalizations you have had and the year they occurred:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Family History (List any family physical or mental illnesses and age of death):

Mother \_\_\_\_\_

Father \_\_\_\_\_

Grandparents \_\_\_\_\_

Siblings \_\_\_\_\_

Children \_\_\_\_\_

Medications, Herbs, Supplements (List those you are currently taking):

Name \_\_\_\_\_ Reason \_\_\_\_\_ How long and Dose \_\_\_\_\_

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Lifestyle Habits

Dietary Restrictions \_\_\_\_\_

Special diet \_\_\_\_\_

What is the major source of joy in your life? \_\_\_\_\_

What is the major source of stress in your life? \_\_\_\_\_

Fill in the Blank: Yes/No or Quantity (#)

Average hours sleep? \_\_\_\_\_

How many meals a day? \_\_\_\_\_

Supportive relationships? \_\_\_\_\_

Smoke cigarettes now/past/#day? \_\_\_\_\_

Have a history of abuse? \_\_\_\_\_

Drink coffee/How much? \_\_\_\_\_

Enjoy your work? \_\_\_\_\_

Drink tea/How much? \_\_\_\_\_

Take vacations? \_\_\_\_\_

Drink soda/How much? \_\_\_\_\_

Spend time outside? \_\_\_\_\_

Drink alcohol/How much? \_\_\_\_\_

Exercise? \_\_\_\_\_

Use recreational drugs? \_\_\_\_\_

Hours watch TV? \_\_\_\_\_

Addiction/Substance? \_\_\_\_\_

Read Books? \_\_\_\_\_

Been outside the U.S. in past 12 months? \_\_\_\_\_

Computer/Video games? \_\_\_\_\_

Spiritual/religious practice? \_\_\_\_\_

What are your goals for your health?

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Please circle your level of commitment to correcting your health issues? (10 = highest level)

1 2 3 4 5 6 7 8 9 10

For the following chart, mark the appropriate squares in the following list of symptoms that you have had past/present:

Fire Element	Earth Element	Metal Element	Water Element	Wood Element
<input type="checkbox"/> Heart Palpitations	<input type="checkbox"/> Body Heaviness	<input type="checkbox"/> Bloody Cough	<input type="checkbox"/> Urinary Problems (i.e. night-time)	<input type="checkbox"/> Depression/Stress
<input type="checkbox"/> Rapid or Irregular Heartbeat	<input type="checkbox"/> Hard to get up in Morning	<input type="checkbox"/> Dry Cough	<input type="checkbox"/> Bladder Infection	<input type="checkbox"/> Headaches/Migraines
<input type="checkbox"/> Chest Pain	<input type="checkbox"/> Muscles Often Feel Tired	<input type="checkbox"/> Chronic Cough	<input type="checkbox"/> Incontinence	<input type="checkbox"/> Red/Dry/Itchy Eyes
<input type="checkbox"/> High Blood Pressure	___ Energy Level: 1-10 (low to high)	<input type="checkbox"/> Cough with Sputum	<input type="checkbox"/> Weakness/Pain in Low Back	<input type="checkbox"/> Visual Problems/ Blurred Vision
<input type="checkbox"/> Low Blood Pressure	<input type="checkbox"/> Edema( <input type="checkbox"/> Hands <input type="checkbox"/> Feet)	<input type="checkbox"/> Nasal Discharge <input type="checkbox"/> White <input type="checkbox"/> Yellow <input type="checkbox"/> Green <input type="checkbox"/> Post Nasal Drip	<input type="checkbox"/> Osteoporosis	<input type="checkbox"/> Dizziness
<input type="checkbox"/> Insomnia/Sleep Problems	<input type="checkbox"/> Easily Bruising/ Bleeding	<input type="checkbox"/> Sinus Infection / Congestion	<input type="checkbox"/> Feel Cold or Hot Easily	<input type="checkbox"/> Gall Stones
<input type="checkbox"/> Vivid Dreams/ Nightmares	<input type="checkbox"/> Bad Breath	<input type="checkbox"/> Itchy, Red, or Painful Throat	<input type="checkbox"/> Cold Hands/Feet	<input type="checkbox"/> Feeling of Lump in Throat
<input type="checkbox"/> Easily Startled	<input type="checkbox"/> Sweetish Taste in Mouth	<input type="checkbox"/> Dry Mouth/Nose/ Throat	<input type="checkbox"/> Low or Excess Sex Drive	<input type="checkbox"/> Clenching Teeth at Night
<input type="checkbox"/> Dark Urine	<input type="checkbox"/> Lack of Taste	<input type="checkbox"/> Skin Rashes/Hives	<input type="checkbox"/> Dark Circles under Eyes	<input type="checkbox"/> Muscle Cramping/ Twitching
<input type="checkbox"/> Red Complexion	<input type="checkbox"/> Excess or Low Appetite	<input type="checkbox"/> Snoring	<input type="checkbox"/> Thyroid Problems	<input type="checkbox"/> Neck/Shoulder Pain/ Tightness
<input type="checkbox"/> Do you crave: Bitter	<input type="checkbox"/> Excess or Lack of Thirst	<input type="checkbox"/> Shortness of Breath	<input type="checkbox"/> Poor Memory	<input type="checkbox"/> Seizures/Tremors
<input type="checkbox"/> Anxiety / Nervous or Restless	<input type="checkbox"/> Nausea / Vomiting	<input type="checkbox"/> Allergies/Asthma	<input type="checkbox"/> Hair Loss/Grey Hair	<input type="checkbox"/> Poor Circulation
<input type="checkbox"/> Hyperactivity	<input type="checkbox"/> Gas/Belching	<input type="checkbox"/> Low Immunity	<input type="checkbox"/> Hearing Problems/ Tinnitus	<input type="checkbox"/> Soft/Brittle Nails
<input type="checkbox"/> Excessive daydreaming	<input type="checkbox"/> Hemorrhoids	<input type="checkbox"/> Catch Colds Easily	<input type="checkbox"/> Cavities	<input type="checkbox"/> Bitter Taste in Mouth
<input type="checkbox"/> Loud Voice	<input type="checkbox"/> Organ Prolapse (i.e. uterus)	<input type="checkbox"/> Bronchitis	<input type="checkbox"/> Hot Flashes/Night Sweats	<input type="checkbox"/> PMS/Menstrual Problems
<input type="checkbox"/> Laughing (inappropriate)	<input type="checkbox"/> Chronic Loose Stools	<input type="checkbox"/> Black or Bloody Stools	<input type="checkbox"/> Impotence or Premature Ejaculation	<input type="checkbox"/> Tendonitis
<input type="checkbox"/> Impulsive	<input type="checkbox"/> Abdominal Pain	<input type="checkbox"/> Constipation	<input type="checkbox"/> Do you crave: Salt	<input type="checkbox"/> Pain Below Ribcage
<input type="checkbox"/> Hormone imbalances	<input type="checkbox"/> Indigestion/Heartburn	<input type="checkbox"/> IBS	<input type="checkbox"/> Fears	<input type="checkbox"/> Do you crave: Sour
<input type="checkbox"/> Addictive personality	<input type="checkbox"/> Brain Foggy/Poor Memory	<input type="checkbox"/> Diarrhea		<input type="checkbox"/> Tend to be Irritable/ Angry
	<input type="checkbox"/> Mouth Ulcers	<input type="checkbox"/> Colitis / Spastic Colon		
	<input type="checkbox"/> Tendency to Gain Weight	<input type="checkbox"/> Do you crave: Pungent/Spicy		
	<input type="checkbox"/> Do you crave: Sweet	<input type="checkbox"/> Grief/Sadness		
	<input type="checkbox"/> Over-thinking/Worry			